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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

CERTIFICATE OF SERVICE

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I, Richard V. Conza, an attorney admitted to practice in the State of New York and the Managing Attorney of the firm of Cleary Gottlieb Steen & Hamilton LLP, hereby certify that:

On the 21st day of August 2009, the Objection to Motion of the Debtors Pursuant to Section 105(a) and 362 of the Bankruptcy Code for an Order Enforcing the Automatic Stay and Holding Shinsei Bank in Contempt for Violating the Automatic Stay was served by facsimile upon:

| То | At | Fax | Phone |
|---|--|--------------|--------------|
| Lori R. Fife, Esq. Shai Y. Waisman, Esq. Jacqueline Marcus, Esq. | Weil, Gotshal & Manges LLP | 212-310-8007 | 212-310-8000 |
| Andy Velez -Rivera, Esq. Paul Schwartzberg, Esq. Brian Masumoto, Esq. Linda Riffkin, Esq. Tracy Hope Davis, Esq. | Office of the United States Trustee for the Southern District of New York | 212-668-2255 | 212-510-0500 |

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| То | At | Fax | Phone |
|---|--|--------------|--------------|
| Dennis F. Dunne, Esq. Dennis O'Donnell, Esq. Evan Fleck, Esq. | Milbank, Tweed, Hadley & McCloy LLP | 212-530-5219 | 212-530-5000 |
| J. Ronald Trost Denis F. Cronin Dov Kleiner Ari M. Berman | Vinson & Elkins, LLP | 212-237-0100 | 212-237-0000 |
| Martin Flics Mary K. Warren | Linklaters LLP | 212-903-9100 | 212-903-9000 |

Dated: New York, New York August 26, 2009

/s/Richard V. Conza
Richard V. Conza